



# The Strategic Coach® Program Confidential Application Form

**Please fax back to  
416.531.7556**

Toronto:  
33 Fraser Avenue  
Suite 201  
Toronto, ON, Canada  
M6K 3J9

t: 416.531.7399  
1.800.387.3206  
f: 416.531.7556

Name (First and Last)	Common Name	Company Name
Company/Mailing Address (Please no P.O. Box Numbers) City		Province/State
Postal/Zip Code	Country	
Business Phone	Fax	Home Phone (for emergency use only)
Email Address	Birth Date (M / D / Y)	
Type of Business	Years of Experience	

Is there someone who was influential in your decision to register for the Program? (If so, please provide their name above)

Please list any professional/trade associations to which you belong, if any.

Please indicate any specific dietary needs:

Vegetarian  Allergies — Please specify \_\_\_\_\_  Other — Please specify \_\_\_\_\_

Name of Assistant or Key Administrative Staff Phone Extension Email Address

Series name \_\_\_\_\_ Date of first session \_\_\_\_\_

Personal income:  \$100,000+  \$200,000+  \$500,000 - \$1,000,000  £80,000+ (U.K. Workshops Only)

\_\_\_\_\_  
Credit Card Number Expiry Date

I hereby authorize The Strategic Coach Inc./ UK Ltd. to charge the credit card account number above in the amount of \_\_\_\_\_

SIGN HERE →

X \_\_\_\_\_  
Cardholder Signature

INITIAL HERE →

Yes, I \_\_\_\_\_ (please initial) authorize Strategic Coach to charge the balance three weeks prior to the start date using the above credit card.

**By signing below, I certify that I have read and agree to all of the attached terms and conditions, and I also agree that:**

- (i) my deposit is non-refundable;
- (ii) the balance of my Program fee is due three (3) weeks prior to the date of the first session noted above; and
- (iii) once I attend the first session none of the Program fee is refundable or transferable, and there is no credit for missed sessions.

SIGN HERE →

X \_\_\_\_\_  
Signature Date



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## Terms and Conditions

The materials and concepts of the Strategic Coach® Program (“Program”) are designed to help you achieve extraordinary goals. In order to assist us in maintaining the unique value you will experience as a participant in the Program, you agree to the following terms and conditions.

### Fee Schedule

Workshop Series Level	Deposit	Balance
100K (USD/CAD)	\$500	\$4,400
200K (USD/CAD)	\$1,500	\$5,400
500K (USD/CAD)	\$2,000	\$6,900
80K (GBP)	£1,500	£3,000

### Conditions Of My Application

I agree to attend the four (4) sessions for which I am applying, which will take place within a one-year period that begins as of the date of the first session noted in my application. There is no credit for missed sessions. My enrollment is subject to income verification.

### Helping To Protect Our Intellectual Property

I agree that any reproduction, presentation, distribution, transmission, or commercial use of the concepts, strategies, methods, materials, and all other trademarks, copyrights, and other intellectual property owned by The Strategic Coach Inc. (“Strategic Coach”) in any media, now known or hereafter invented, is prohibited without the express written permission of Strategic Coach®. I agree that I shall not use any device, now existing or hereafter invented, to make an audio and/or visual recording, transmission, or broadcast of any workshop session, in whole or in part.

### Protecting Your Personal Information

I understand that Strategic Coach does not rent, sell, or otherwise disclose personal information about its clients to third parties, and will use its best efforts to protect my personal information against loss and unauthorized use; therefore, I release Strategic Coach and its directors, officers, agents, and employees from any liability due to disclosure or use of this information.

### Some Of The Rights Reserved By Strategic Coach

I agree that Strategic Coach has the right to reschedule workshops and/or substitute coaches.

### Responsibility For My Decisions

I understand the Program is not a substitute for the advice of any of my personal or professional advisors; therefore, I agree that all of my decisions and actions, and their consequences, are entirely my own responsibility.



# Income Verification Form

Congratulations on your decision to join the Strategic Coach® Program! To ensure the integrity of the exclusive Coach community, we require that each new participant provide income verification. You may do this in the form of a letter, completed and signed by your accountant, or by sending a copy of your T4 if you're in Canada, or your W2 if you're in the United States.

**Instructions:** Please have your accountant create a letter on their firm's letterhead using the sample text below and submit it to us on your behalf by mail or fax.

**Personal Income Levels:** \$100,000 \$200,000 \$500,000 £80,000

## DRAFT Sample

(please use your accountant's letterhead)

Strategic Coach  
33 Fraser Avenue, Suite 201  
Toronto, ON  
M6K 3J9  
Fax: 416.531.7556

Our client, \_\_\_\_\_, has applied for admission to the Strategic Coach® Program. It is our understanding that your criteria require our client to have in excess of \$ \_\_\_\_\_ / £ \_\_\_\_\_ personal income during the previous year. Based on our knowledge of our client's financial affairs, we confirm that they qualify for admission to your Program.

This information is prepared for the use of The Strategic Coach Inc. to assess our client's eligibility to enroll in the Program. This information is not appropriate for any purpose other than assessing the qualifications for the Program. We understand that this information will be kept strictly confidential.

Sincerely,

(Accountant's name)